

香港國際樞紐的成功經驗與前景展望

The success and prospects for
the Hong Kong hub

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Greater Bay Area

The focus industries set forth in the GBA framework



Finance



Information & Technology



Trading



Shipping



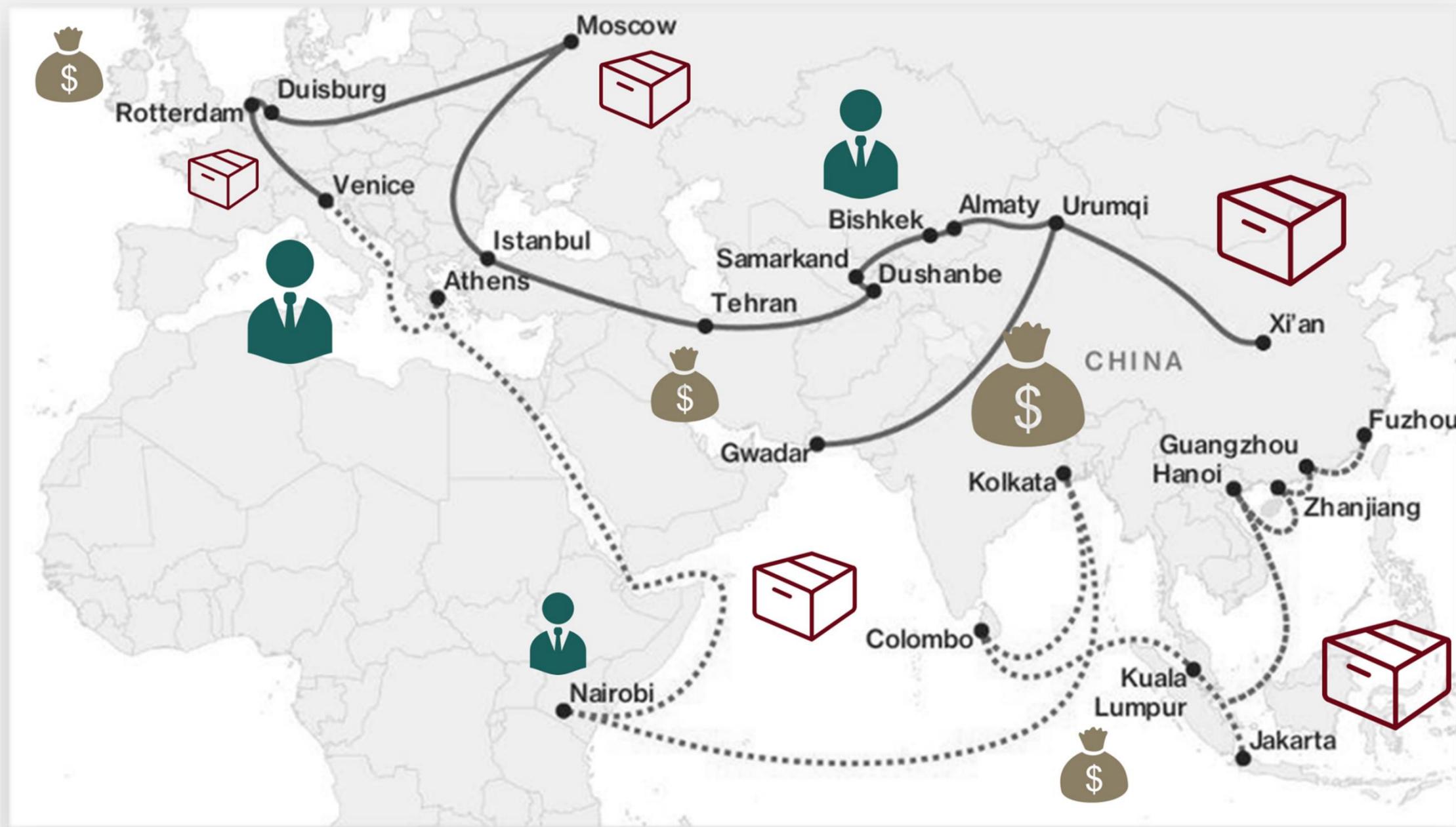
Aviation

HKIA as the primary international aviation hub of GBA

CATHAY PACIFIC CATHAY DRAGON



Supporting the connectivity of Belt & Road



Aviation is key in supporting Hong Kong's role in the BRI



- Trade & investment
- Financial services
- Professional services
- International logistics
- Shipping
- Transport
- People-to-people exchange

The Hong Kong hub has enjoyed great success

In the always competitive market of international aviation, the results achieved since 1998 speak for themselves



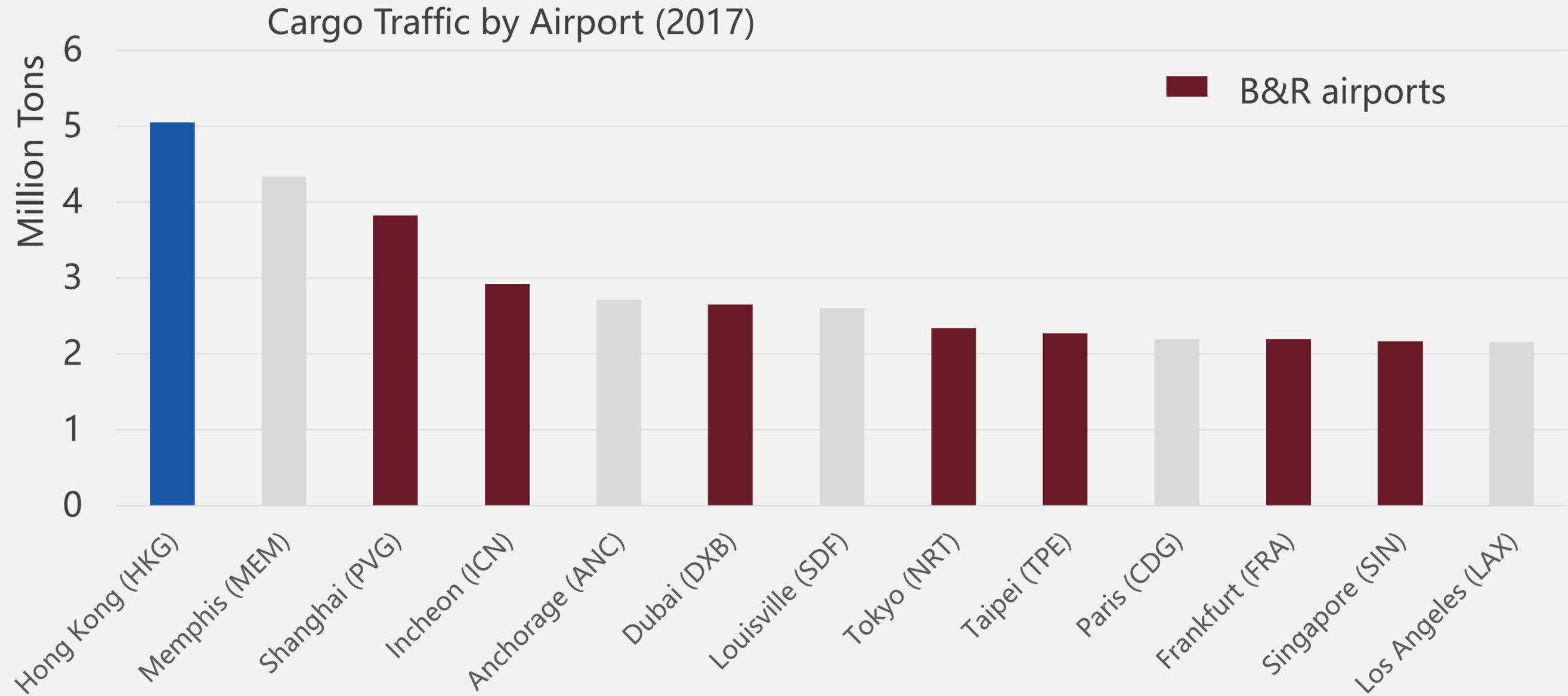
Cargo Traffic (Ton)



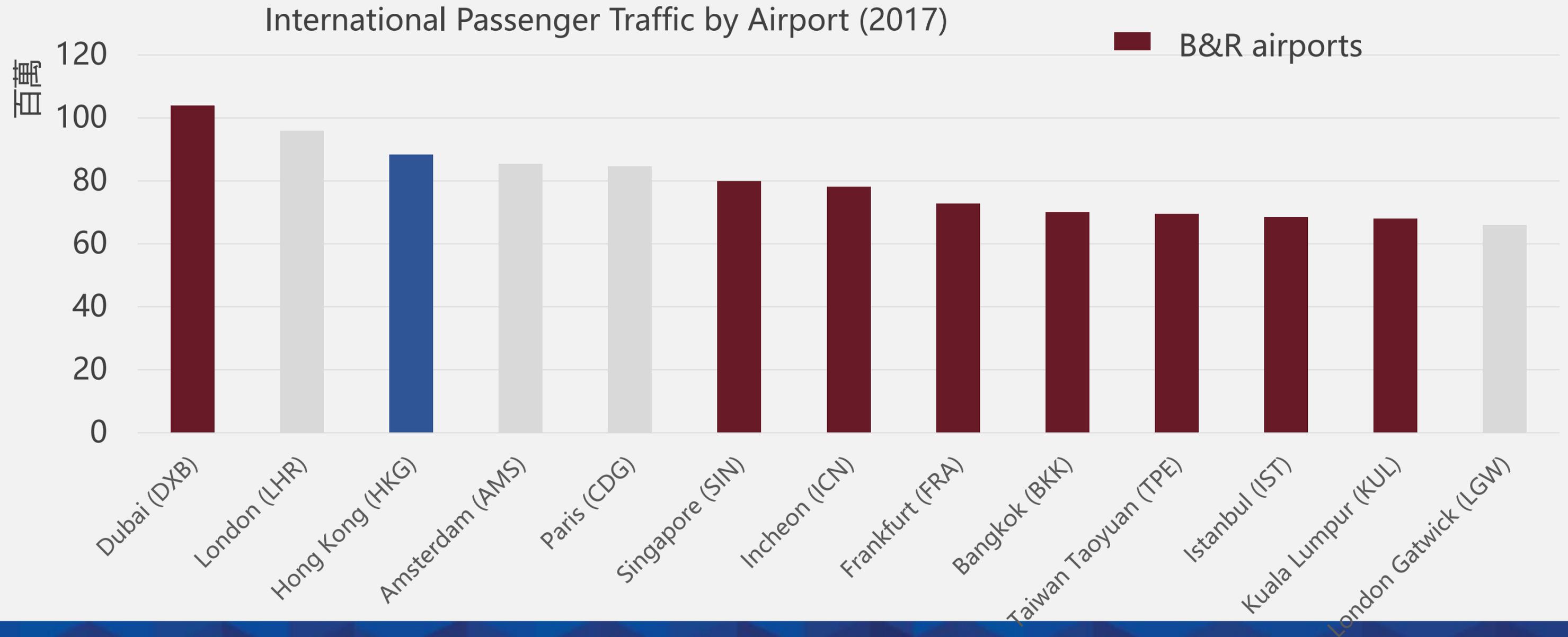
Passenger Traffic



The success of the Hong Kong hub even more impressive in context



The success of the Hong Kong hub even more impressive in context



What has made HKIA so successful?

Most important close cooperation between stakeholders



World-class cooperation is a key facilitator in producing world-class performance

50 min 

Minimum connection time

Makes transit between the BRI countries and the world seamless and easy

42  B&R countries

Air services agreements/
Air services transit agreements

Need to keep building going forwards. Possible cooperation opportunities for airlines in opening new routes.

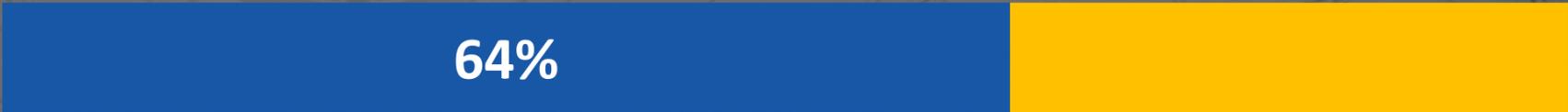
A strong home carrier provides the fleet to build the network and frequency platform that allows the hub to succeed

CX Group Others

Freighter Destination



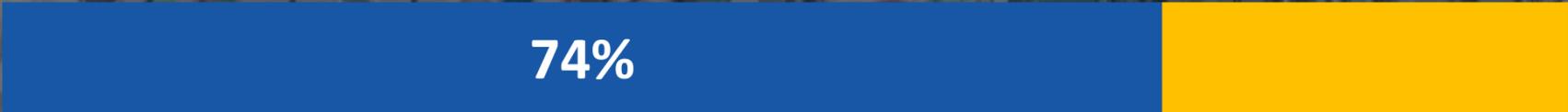
Passenger Destination



Flight Frequency Share



Transit Passenger Share



Great opportunities lie ahead for the BRI

Investment

Trading

Talent



What needs to be done to turn BRI plans into a better future?

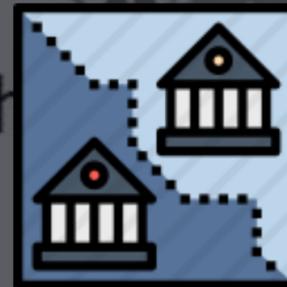
Building on the foundation of success already in place



Continued coordination in aviation planning, including infrastructure



Enhance intermodal connectivity to facilitate trade flows and business development



Relaxed boundary controls within GBA to allow best use of existing infrastructure



Creating more airspace for civil aviation use to facilitate BRI passenger and cargo flows



Airlines should evaluate ways to enhance cooperation to build BRI links

HKG will play an important role and will build on the strong foundation of its proven success

