

# Belt and Road Initiative: A View from the Flight Deck

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# Air travel drives economic development around the world



# From Old Silk Road to Airborne Silk Road

Connecting to the world



**1-2 year journey**  
**Hundreds of kilograms**

**8 hours**  
**300+ passengers / 100 tonnes**

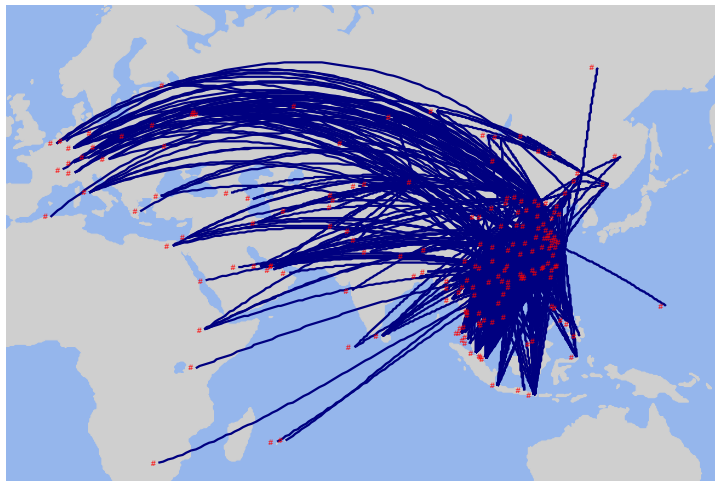


# Aviation's role in One Belt, One Road strategy

Regional connectivity & economic development

Global connectivity & outbound development

Economic transition and enhanced trade



**Regional connectivity**

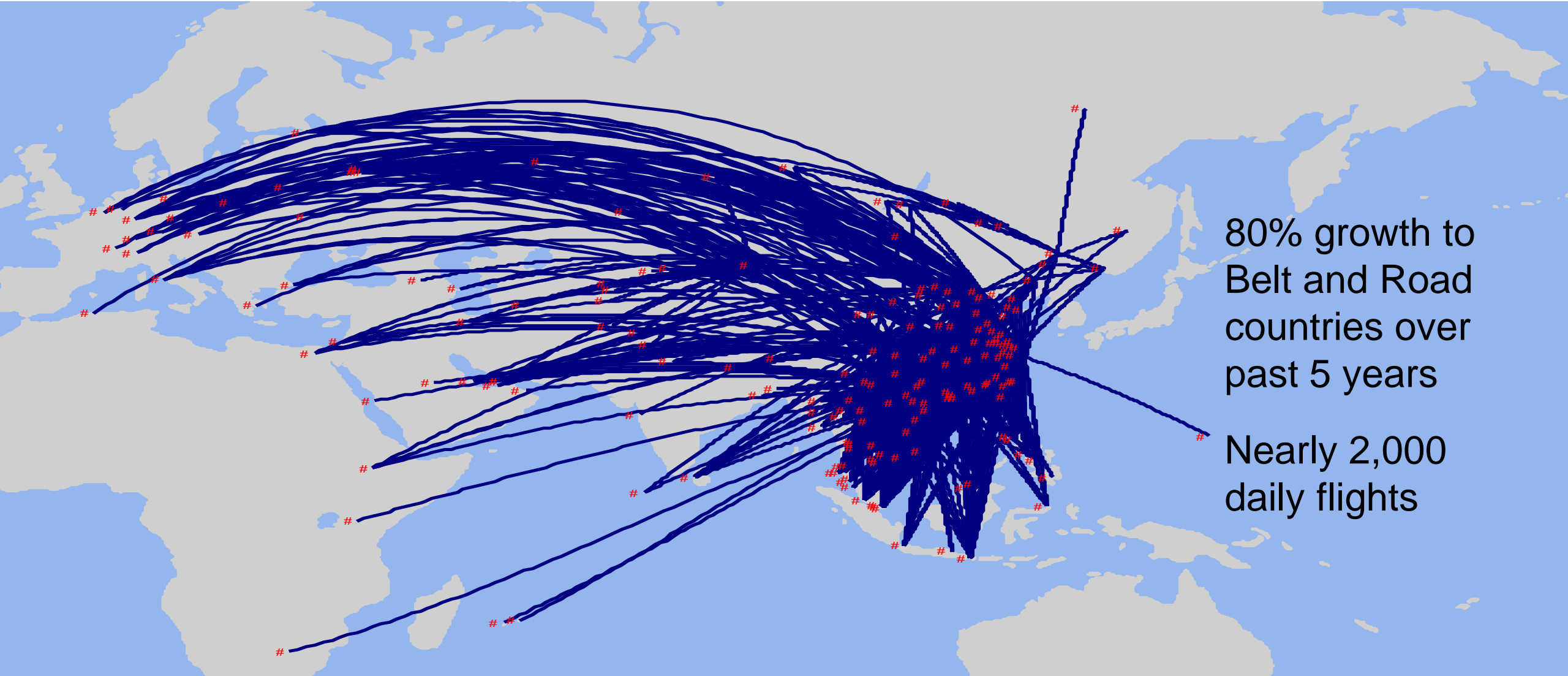


**Global connectivity**



**Enhanced trade**

# Growth along the Belt and Road

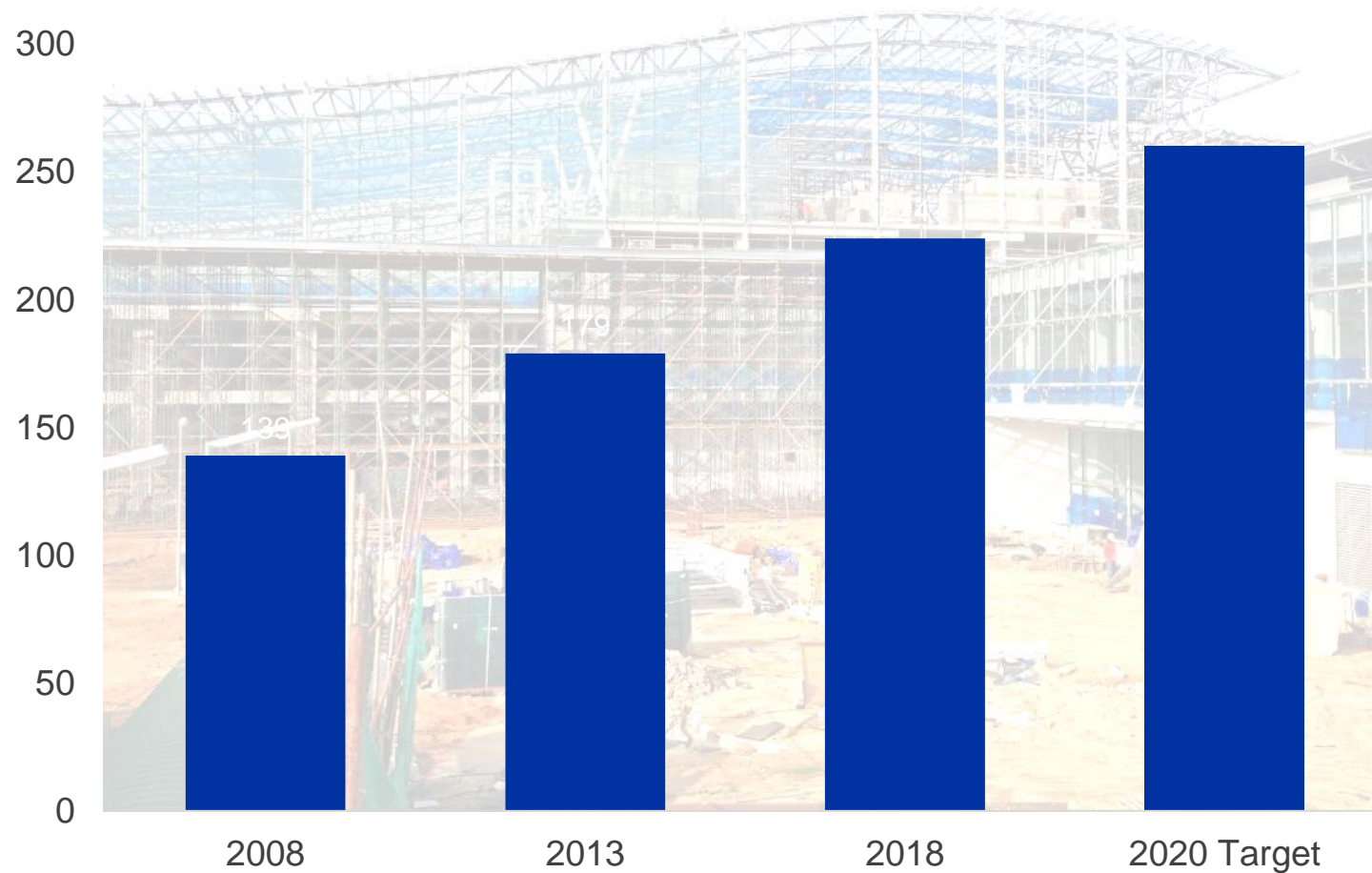


80% growth to  
Belt and Road  
countries over  
past 5 years

Nearly 2,000  
daily flights

# Aviation infrastructure growing to keep pace

Number of commercial airports in China with scheduled service



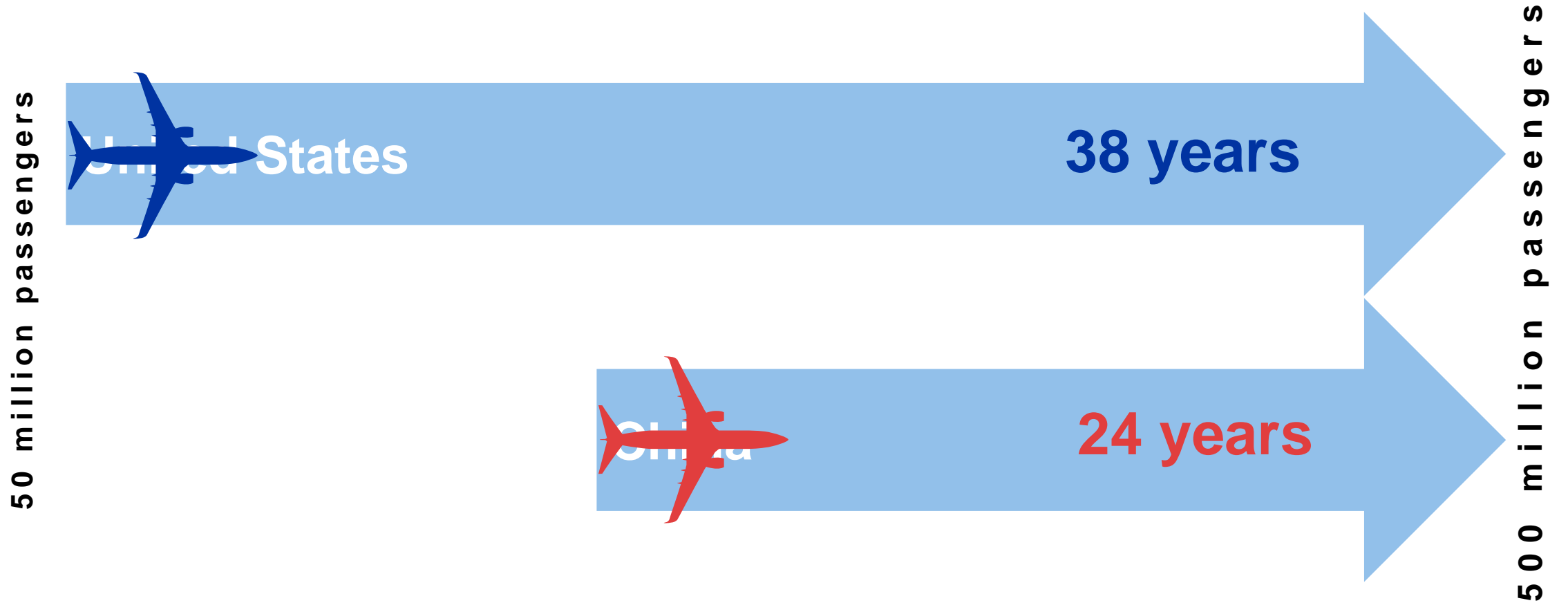
**2019:** Investing \$12 billion in aviation infrastructure

**2020:** >250 airports by year-end

**2035:** Targeting 450 airports to enhance connectivity and economic development

# Chinese airlines achieving 500 million passengers faster than U.S.

Nearly 15 years faster to 500 million!



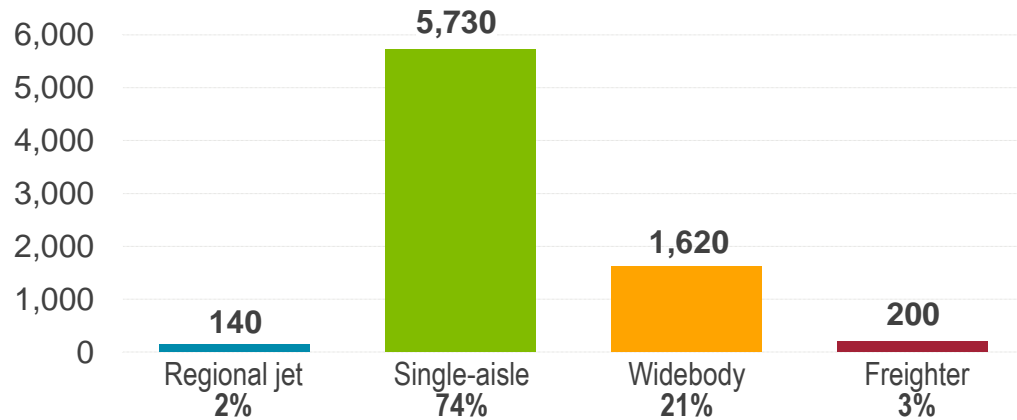
# China is world's largest aviation market

China will need 7,690 new airplanes valued at \$1.2 trillion



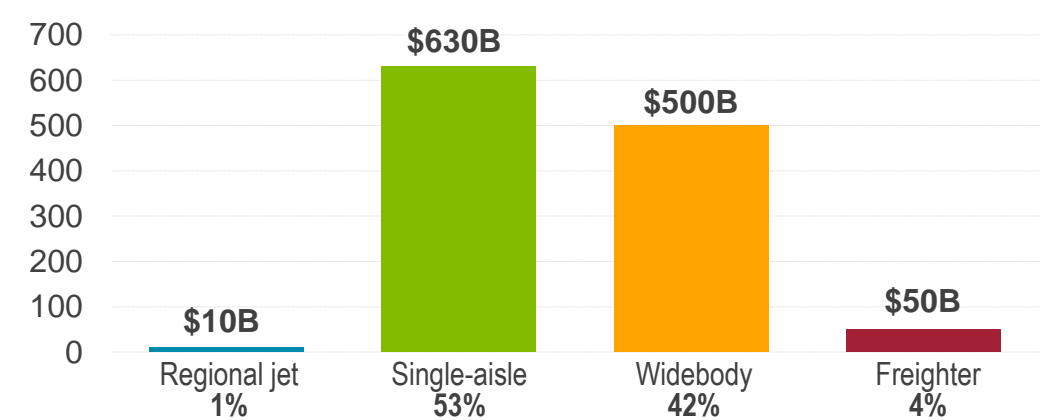
## Airplane deliveries: 7,690

2018 - 2037



## New airplane values: \$1.2T

2018 - 2037



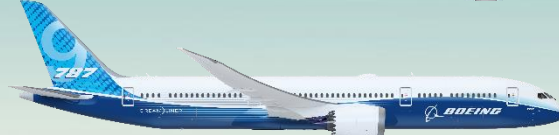
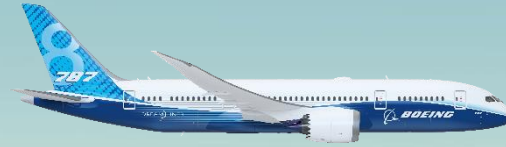
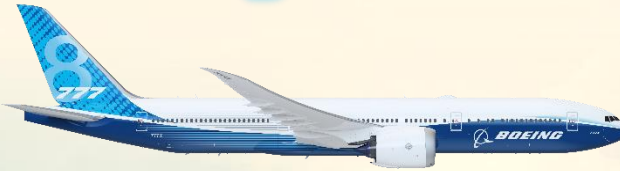
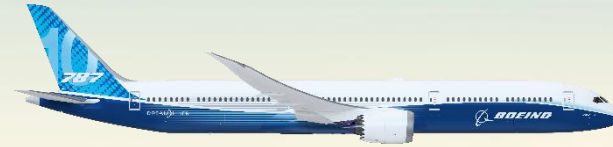


# Products and services that deliver value

## Freighter



## Passenger



## Services



# Advancing China's aviation industry and partnering with China for mutual benefit

Boeing activity in China contributes ~\$1 billion annually



*F o r m o r e t h a n 4 5 y e a r s*

**Fleet and support**

**Industrial cooperation**

**Environmental initiatives**

**Training and research**

**Community engagement**

